

Mon, July 10

2:00 PM - Conference Welcome, Mingling



Mark Sancer 361 Firm, Michael Speeth SFO 361, Jim Hawk 361 Firm

2:15 PM - Keynotes & Zeitgeist Panel



Todd Ruppert SFO, ex-T. Rowe Price CEO, Armen Sarkissian ex-President Armenia, Stephen Burke ARS

3:00 PM - Allocation Rethink by Region, Assets



MACRO Kevin Shea Disciplined Alpha, SILICON VALLEY Lindsay Taylor SFO Principal, INFRA Brian Walter New Venture, RE & CREDIT Brian Fairbridge Fairbridge

3:45 PM - Emerging Industries & Companies



Senofer Mendoza SFO & VC, Edy van der Paardt SFO CIO, Virtu, Consuelo Vanderbilt BohoMuse

4:15 PM - Optimizing Impact & NextGen




Jason Ma Chief Mentor, Investor, Sophia Swire Impact Investor, Dal St. Claire Endowments Trustee, Alastair Callender Classics Commonwealth Trust

5:00 PM - Breakout Roundtables

Regions	Assets	"360" Roundtables Industries +	Impact
Asia	VC/PE	Energy, Industrials	Health Tech
Europe	RE	Space, Cyber	AgTech
EMs	Credit	AI, Fintech	Climate Tech
U.S.	Pub. Mkts	Deep Tech	Human Trafficking

5:30 PM - Debrief & Reception



Discipline Alpha
An Authority on Regime Based Investing

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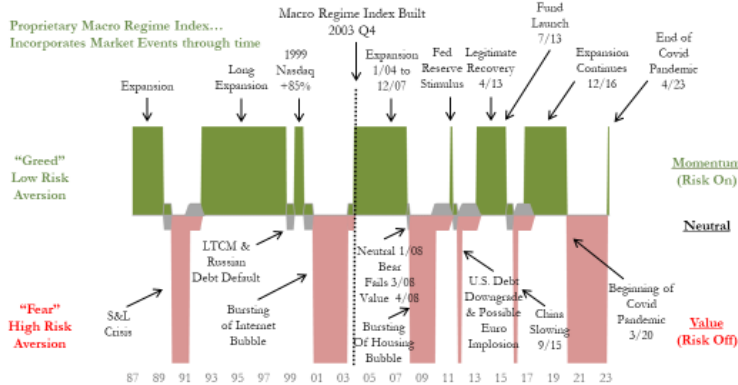
Regime Based U.S. Long Short Diversified Equity Strategy
A Time Varying Risk Aversion Strategy Based on Macroeconomic Regimes
Newport July 10th, 2023

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Disciplined Alpha LLC
An Authority on regime based investing

Dynamic Factor Selection and Risk Aversion

- Macro Data is utilized to determine which of three Regimes the market is in: Momentum, Neutral or Value.



Source: Disciplined Alpha. The above results were arrived at by applying the manager's proprietary models to market data from 2/28/1987 to present, to illustrate value and momentum factors, as well as asset exposures, over time. Please see the "Important Disclosures" at the conclusion of this presentation. Past performance is not a guarantee of future results. For further information and explanation on the methodology used to arrive at the above results, please contact Disciplined Alpha LLC.